

DAVID W. POSTON
ATTORNEY AT LAW

CONFIDENTIAL

DOMESTIC RELATIONS INTERVIEW SHEET

Date: _____

Client's Name _____
Last *First* *Middle*

Age _____ DOB: _____ Home Phone: _____

Work Phone: _____

SS# _____ Email _____ Cell phone: _____

Mailing Address:

Street *City* *Zip Code*

Spouse's Name _____
Last *First* *Middle*

Age _____ DOB: _____ Home Phone: _____

Work Phone: _____

SS# _____ Email _____ Cell Phone : _____

Mailing Address:

Street *City* *Zip Code*

Date of Marriage: _____

Maiden Name: _____

Place of Marriage: _____

Residency in Ohio _____

Date of Separation: _____

Residency in County _____

Citizen: Y N

Prior Marriages _____

Employment

Husband:

Employer _____

Address _____ Phone _____

Date Started _____ Wages (How Paid) _____

Local tax % _____ Union Dues _____ Child /Spousal Support Paid /Received: _____

Gross Income \$ _____ Net Pay \$ _____ Bonus _____ Commissions _____

Income for Last 3 years: _____

Other Deductions/Benefits: _____

Prior employment:

Wife:

Employer _____

Address _____ Phone _____

Date Started _____ Wages (How Paid) _____

Local tax % _____ Union Dues _____ Bonus _____ Commissions _____

Gross Income \$ _____ Net Pay \$ _____ Child/Spousal Support Paid/Received: _____

Other Deductions/Benefits: _____

Income for last three (3) tax years _____

Prior employment:

Health, Dental Insurance

Company	Policy #	Type	Owner	Cost single coverage	Cost Family Coverage
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Who is covered? _____

Address of Insurance Company:

Education

Husband:

High School Diploma: Gyes Gno
College Diploma: Gyes G no Where: _____
Special skills / training: _____
Student Loans: _____

Wife:

High School Diploma: Gyes Gno
College Diploma: Gyes Gno Where: _____
Special skills / training: _____
Student Loans: _____

Children

Children from this Marriage:

- 1) Name _____ SS# _____ Age: _____ DOB: _____
2) Name _____ SS# _____ Age: _____ DOB: _____
3) Name _____ SS# _____ Age: _____ DOB: _____
4) Name _____ SS# _____ Age: _____ DOB: _____
5) Name _____ SS# _____ Age: _____ DOB: _____

School attended: _____

Where children from this marriage have been residing for last five (5) years:

- From _____ to _____ at _____ with _____
From _____ to _____ at _____ with _____
From _____ to _____ at _____ with _____
From _____ to _____ at _____ with _____
From _____ to _____ at _____ with _____

Number of children from previous marriage: H _____ W _____ Child Support Paid/Received _____

With whom do they reside: _____

Names and ages: _____

Wife now pregnant? _____

Child Care: Where, Cost, Etc.: _____

Custody/Shared Parenting Arrangement

Real Estate

	<u>Description/Address</u>	<u>How Deeded</u>	<u>Purchase price/year</u>	<u>FMV</u>	<u>Payment</u>
a.	_____	GH GW J	_____	\$ _____	\$ _____
b.	_____	GH GW J	_____	\$ _____	\$ _____
c.	_____	GH GW J	_____	\$ _____	\$ _____
d.	_____	GH GW J	_____	\$ _____	\$ _____
e.					

Owned other homes during marriage?

Amount and source of down payment: _____ Gift/Inheritance/Premarital? _____

Taxes: _____ Insurance: _____ First Mortgage Company: _____

Second Mortgage Company: _____ Second Mortgage Payment Amt: _____

Other Loans or Liens:

Personal Property (furniture, household goods)

	<u>Description</u>	<u>To Receive</u>	<u>Value</u>
a.	_____	GH GW	\$ _____
b.	_____	GH GW	\$ _____
c.	_____	GH GW	\$ _____
d.	_____	GH GW	\$ _____
e.	_____	GH GW	\$ _____

(Attach list of personal property each to receive)

Unique or Very Valuable Property (antiques, jewelry, collections, heirlooms)

Vehicles (includes recreational vehicles, camper, boat, motorcycle etc.)

	<u>Make-Model</u>	<u>Year</u>	<u>Monthly Pymt</u>	<u>Bal of Loan</u>	<u>How Titled</u>	<u>FMV</u>
a.	_____	_____	\$ _____	\$ _____	GH GW J	\$ _____
b.	_____	_____	\$ _____	\$ _____	GH GW J	\$ _____
c.	_____	_____	\$ _____	\$ _____	GH GW J	\$ _____
d.	_____	_____	\$ _____	\$ _____	GH GW J	\$ _____
e.	_____	_____	\$ _____	\$ _____	GH GW J	\$ _____
f.	_____	_____	\$ _____	\$ _____	GH GW J	\$ _____
g.	_____	_____	\$ _____	\$ _____	GH GW J	\$ _____

Pre-marital (owned prior to the marriage)?

Debts (includes, charge cards, other loan payments)

	<u>Creditor / Account #</u>	<u>Monthly Payment</u>	<u>Name</u>	<u>Balance</u>
1.	_____	\$ _____	GH GW J	\$ _____
2.	_____	\$ _____	GH GW J	\$ _____
3.	_____	\$ _____	GH GW J	\$ _____
4.	_____	\$ _____	GH GW J	\$ _____
5.	_____	\$ _____	GH GW J	\$ _____
6.	_____	\$ _____	GH GW J	\$ _____
7.	_____	\$ _____	GH GW J	\$ _____
8.	_____	\$ _____	GH GW J	\$ _____
9.	_____	\$ _____	GH GW J	\$ _____
10.	_____	\$ _____	GH GW J	\$ _____
11.	_____	\$ _____	GH GW J	\$ _____
12.	_____	\$ _____	GH GW J	\$ _____
13.	_____	\$ _____	GH GW J	\$ _____

Pre-marital (incurred prior to marriage)? _____

Bank, Savings and Credit Union Accounts

	<u>Bank Acct -Type</u>	<u>Name</u>	<u>Account Number</u>	<u>Approximate Balance</u>
1.	_____	_____	_____	\$ _____
2.	_____	_____	_____	\$ _____
3.	_____	_____	_____	\$ _____
4.	_____	_____	_____	\$ _____
5.	_____	_____	_____	\$ _____
6.	_____	_____	_____	\$ _____
7.	_____	_____	_____	\$ _____

Pre-marital (owned prior to the marriage)? _____

Stocks, Bonds, Annuities, Brokerage Accounts

	<u>Description</u>	<u>How Titled</u>	<u>Approximate Balance</u>
1.	_____	GH GW J	\$ _____
2.	_____	GH GW	\$ _____
3.	_____	GH GW	\$ _____
4.	_____	GH GW	\$ _____
5.	_____	GH GW	\$ _____
6.	_____	GH GW	\$ _____

Pre-marital? _____

Pension, Retirement 401K Profit Sharing Plans

	<u>Name and Type of Account</u>	<u>Owner</u>	<u>Account Number</u>	<u>Approximate Balance</u>
1.	_____	_____	_____	\$ _____
2.	_____	_____	_____	\$ _____
3.	_____	_____	_____	\$ _____
4.	_____	_____	_____	\$ _____
5.	_____	_____	_____	\$ _____
6.	_____	_____	_____	\$ _____

Pre-marital (owned prior to marriage)? _____

IRA

	<u>Institution</u>	<u>Owner</u>	<u>Account Number</u>	<u>Approximate Balance</u>	<u>Type- Trad or Roth</u>
1.	_____	_____	_____	\$ _____	_____
2.	_____	_____	_____	\$ _____	_____

3. _____ \$ _____
Pre-marital (owned prior to marriage)? _____

Does either party have a safe deposit box? yes no

Does either party have a will or trust? yes no

Life Insurance

Name of Ins Company	Term/Whole	Face Value	Cash Value	Beneficiary	Policy#
1. _____	GT GWL	\$ _____	\$ _____	_____	_____
2. _____	GT GWL	\$ _____	\$ _____	_____	_____
3. _____	GT GWL	\$ _____	\$ _____	_____	_____
4. _____	GT GWL	\$ _____	\$ _____	_____	_____
5. _____	GT GWL	\$ _____	\$ _____	_____	_____

Pre- marital (owned prior to marriage)? _____

Background Facts of Marital Situation:

Goals-Concerns:

